

BEQUEST WORDING FOR DONORS



The following is intended to help you draft a bequest that meets your intentions. If you wish to support a particular program, we ask that you contact our office at 231-946-8975 x1025 and speak with Linda Sommerville, Development Director.

Our legal name should appear as:

Legal Name: Child and Family Services of Northwestern Michigan Inc.
Federal Tax ID number: EIN: 38-25342222

We suggest the following wording:

General Bequest of a stated sum of money or percentage of estate:

"I give to Child and Family Services of Northwestern Michigan Inc., 3785 Veterans Dr., Traverse City, MI 49684, Federal Tax Identification Number EIN 38-2534222, [Insert dollar amount here]."

"I give [__%] of my estate to Child and Family Services of Northwestern Michigan Inc., 3785 Veterans Dr., Traverse City, MI 49684, Federal Tax Identification Number EIN 38-2534222."

Specific Bequest of a certain asset from your estate:

"I give to Child and Family Services of Northwestern Michigan Inc., 3785 Veterans Dr., Traverse City, MI 49684, Federal Tax Identification Number EIN: 38-2534222, [insert here a description of the particular property]." *This is based on the approval of the CEO and CFO.*

Residuary Bequest, after other bequests and expenses have been paid:

"I give to Child and Family Services of Northwestern Michigan Inc., 3785 Veterans Dr., Traverse City, MI 49684, Federal Tax Identification Number EIN: 38-2534222, [all] [a portion] of the rest of my estate."

Contingent Bequest if you are not survived by certain individuals:

"If [name/s of a primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Child and Family Services of Northwestern Michigan Inc., 3785 Veterans Dr., Traverse City, MI 49684, Federal Tax Identification Number EIN: 38-2534222, [insert here the exact dollar amount, description of property, or percentage of residual estate]."

Our services support the safety and well-being of children, youth, adults,
and families in times of challenge, crisis, and life transition.